



Wisconsin Historical FOUNDATION

IRA CHARITABLE DISTRIBUTIONS INFORMATION

Updated February 3, 2025

GIVING THROUGH YOUR IRA

If you are 70½ or older, you can make a tax-free distribution from your IRA to the Wisconsin Historical Foundation. It's an easy way to support the mission of the Wisconsin Historical Society to collect, preserve and share history!

HOW IT WORKS

1. Contact your IRA custodian
2. Request a transfer of your gift amount (up to \$105,000) directly to the Wisconsin Historical Foundation (EIN: 39-0921093)
3. Have your gift sent to this address:

**Wisconsin Historical Foundation
PO Box 260050
Madison, WI 53726-0050**

Note: If you would prefer to give via stock, please contact Ryan Stucki, Finance Director, at (608) 261-9588 or ryan.stucki@wisconsinhistory.org for instructions.

WHO IS ELIGIBLE

You can give through IRA qualified charitable distributions if:

- You are over the age of 70 and ½
- You have a traditional or inherited IRA
- You want to give on or before December 31st

HOW YOU BENEFIT

- Ensure you reach your required minimum distribution for the year.
- Lower your taxable income - these distributions are excluded from your adjusted gross income (AGI) even if you don't itemize deductions!
- Keep Wisconsin history alive for generations to come.

Thank you for your interest in supporting the Wisconsin Historical Society!

If you have any questions, please contact Ryan Stucki, Finance Director at (608) 261-9588 or ryan.stucki@wisconsinhistory.org

Supporting the Wisconsin Historical Society since 1954

816 State Street Madison, Wisconsin 53706 phone 608.261.9364

wisconsinhistory.org